

# TARAPUR TRANSFORMERS LIMITED

Registered Office : J-20, MIDC, Tarapur Industrial Area, Boisar, Thane - 401506.

CIN NO.L99999MH1988PLC047303, website : www.tarapurtransformers.com, email id : complianceofficer@tarapurtransformers.com,  
Tel No. +91-22-42728065, Fax No. 022-42728090

## Unaudited Financial Results for the Quarter and Half Year ended on 30th September, 2014

### PART I

(Rs. in Lacs)

	Particulars	Three Months ended	Preceding three months ended	Corresponding three months ended in previous year	Year to date figures for current period ended	Year to date figures for previous year ended	Previous Year ended
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	(Audited)
		30.09.14	30.06.14	30.09.13	30.09.14	30.09.13	31.03.14
1	<b>Income from Operations</b>						
	Net Sales / Income from Operations (Net of excise duty)	1306.44	1234.14	1297.94	2540.58	2467.86	4255.60
	Total Income from operations (net)	1306.44	1234.14	1297.94	2540.58	2467.86	4255.60
2	<b>Expenses</b>						
	a) Cost of materials consumed	800.92	584.08	682.50	1385.00	762.78	1079.96
	b) Purchase of stock in trade	521.07	619.86	896.65	1140.93	1803.74	2393.69
	c) Changes in inventories of finished goods, work in progress and stock in trade	(67.43)	(14.15)	78.29	(81.58)	54.47	811.88
	d) Employee benefits expense	30.68	32.32	50.02	63.00	87.91	180.96
	e) Depreciation and amortisation expense	51.53	52.12	16.04	103.65	31.66	92.29
	f) Other expenses	66.75	67.14	134.62	133.89	226.76	657.17
	<b>Total Expenses</b>	<b>1403.52</b>	<b>1341.37</b>	<b>1858.12</b>	<b>2744.89</b>	<b>2967.32</b>	<b>5215.95</b>
3	<b>Profit \ (Loss) from Operations before Other Income, finance costs and exceptional items (1-2)</b>	<b>(97.08)</b>	<b>(107.23)</b>	<b>(560.18)</b>	<b>(204.31)</b>	<b>(499.46)</b>	<b>(960.35)</b>
4	<b>Other Income</b>	<b>39.91</b>	<b>33.26</b>	<b>68.10</b>	<b>73.17</b>	<b>114.90</b>	<b>203.10</b>
5	<b>Profit \ (Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>(57.17)</b>	<b>(73.97)</b>	<b>(492.08)</b>	<b>(131.14)</b>	<b>(384.56)</b>	<b>(757.25)</b>
6	<b>Finance costs</b>	<b>168.42</b>	<b>159.66</b>	<b>87.51</b>	<b>328.08</b>	<b>173.45</b>	<b>454.88</b>
7	<b>Profit \ (Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>(225.59)</b>	<b>(233.63)</b>	<b>(579.59)</b>	<b>(459.22)</b>	<b>(558.01)</b>	<b>(1,212.13)</b>
8	<b>Exceptional Items (Loss on sales of Investments/Fixed Assets)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
9	<b>Profit \ (Loss) from Ordinary Activities before tax (7-8)</b>	<b>(225.59)</b>	<b>(233.63)</b>	<b>(579.59)</b>	<b>(459.22)</b>	<b>(558.01)</b>	<b>(1,212.13)</b>
10	<b>Tax Expenses</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
11	<b>Net Profit \ (Loss) from Ordinary Activities after tax (9-10)</b>	<b>(225.59)</b>	<b>(233.63)</b>	<b>(579.59)</b>	<b>(459.22)</b>	<b>(558.01)</b>	<b>(1,212.13)</b>
12	<b>Extraordinary items (net of tax expenses)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
13	<b>Net Profit \ (Loss) for the period (11+12)</b>	<b>(225.59)</b>	<b>(233.63)</b>	<b>(579.59)</b>	<b>(459.22)</b>	<b>(558.01)</b>	<b>(1,212.13)</b>
14	<b>Paid Up Equity Share Capital</b>	<b>1950.00</b>	<b>1950.00</b>	<b>1950.00</b>	<b>1950.00</b>	<b>1950.00</b>	<b>1950.00</b>
	Face Value of Equity Shares (in Rupees)	10.00	10.00	10.00	10.00	10.00	10.00
15	<b>Reserves Excluding Revaluation Reserves as per balancesheet of previous year</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>3217.96</b>	<b>4335.20</b>	<b>3681.08</b>
16	<b>Earning Per Share (In Rs.)</b>						
	a) Basic	(1.16)	(1.20)	(2.97)	(2.35)	(2.86)	(6.22)
	b) Diluted	(1.16)	(1.20)	(2.97)	(2.35)	(2.86)	(6.22)

### PART II

A PARTICULARS OF SHAREHOLDING							
1	<b>Public shareholding</b>						
	- Number of Shares (In Lac)	108.55	108.69	81.69	108.55	81.69	81.69
	- Percentage of Shareholding	55.67%	55.74%	41.89%	55.67%	41.89%	41.89%
2	<b>Promoters and promoter group Shareholding</b>						
	a) Pledged / Encumbered						
	- Number of Shares (In Lac)	84.16	84.16	111.16	84.16	111.16	111.16
	- Percentage of Shares	97.36%	97.52%	98.11%	97.36%	98.11%	98.11%
	(as a % of total shareholding of promoter and promoter group)						
	- Percentage of Shares (as a % of total share capital of the Company)	43.16%	43.16%	57.01%	43.16%	57.01%	57.01%
	b) Non-encumbered						
	- Number of Shares (In Lac)	2.28	2.14	2.14	2.28	2.14	2.14
	- Percentage of Shares	2.64%	2.48%	1.89%	2.64%	1.89%	1.89%
	(as a % of total shareholding of promoter and promoter group)						
	- Percentage of Shares (as a % of total share capital of the Company)	1.17%	1.10%	1.10%	1.17%	1.10%	1.10%

### B INVESTOR COMPLAINTS

Complaints at the beginning of the Quarter	Received During the Quarter	Disposed off During Quarter	Remaining unresolved at the end of the quarter 30.09.2014
NIL	0	0	NIL



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## Unaudited Financial Results for the Quarter and Half Year ended on 30th September, 2014

Notes:-

1) Discosure of statement of assets and liabilities as per clause 41 of listing agreement for the period ended 30th September 2014 (Rs. in Lacs)

Unaudited statement of Assets & Liabilities as on 30th September, 2014	As at 30.09.2014 Unaudited	As at 31.03.2014 Audited
<b>A EQUITY AND LIABILITIES</b>		
<b>1 Shareholders' Funds</b>		
a) Share Capital	1950.00	1950.00
b) Reserves and Surplus	3217.96	3681.08
<b>Sub Total - Shareholders' Funds</b>	<b>5167.96</b>	<b>5631.08</b>
<b>2 Non -Current Liabilities</b>		
a) Deferred Tax Liabilities (Net)		
b) Long-Term Borrowings	111.08	111.08
<b>Sub Total - Non Current Liabilities</b>	<b>111.08</b>	<b>111.08</b>
<b>3 Current liabilities</b>		
a) Short -Term Borrowings	3938.32	3518.78
b) Trade Payables	2236.80	906.59
c) Other Current Liabilities	175.84	190.53
<b>Sub Total - Currnet Liabilities</b>	<b>6350.96</b>	<b>4615.90</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>11630.00</b>	<b>10358.06</b>
<b>B ASSETS</b>		
<b>1 Non -Current Assets</b>		
a) Tangible Assets	3184.94	3292.42
b) Intangible Assets	132.21	132.21
c) Capital Work in Progress	0.00	-
d) Long- Term Loans and Advances	817.03	796.03
e) Other Non-Current Assets	29.36	58.71
<b>Sub Total - Non Current Assets</b>	<b>4163.54</b>	<b>4279.37</b>
<b>2 Current assets</b>		
a) Current Investments	434.30	444.30
b) Inventories	493.78	399.69
c) Trade Receivables	4150.31	3204.81
d) Cash and Cash Equivalents	192.79	23.36
e) Short-Term Loans and Advances	2195.28	2006.53
<b>Sub Total -Current Assets</b>	<b>7466.46</b>	<b>6078.69</b>
<b>TOTAL - ASSETS</b>	<b>11630.00</b>	<b>10358.06</b>

- The above results were reviewed by Audit Committee and approved by the Board of directors of the Company at its meeting held at Mumbai on 14th November, 2014 and published in accordance with clause 41 of the listing agreement.
- The auditors have conducted a "Limited Review" of the above financial results.
- Pusuant to Companies Act 2013 ( The Act) becoming affective from 1st April 2014, the company has recomputed the depreciation based on the useful life of the assets as prescribed in schedule II of the Act.
- As at 30th September, 2011, IPO proceeds had been utilised as stated below. The utilisation of fund was as amended and ratified by the shareholder in the AGM held on 30th August, 2011.

Particulars	Objects as per Prospectus	Actual Utilisation
Amount Received From IPO Rs. 6375 Lacs		
Expansion and modernization of Pali Unit	3414.46	2707.18
Financing Working Capital Requirement	800.00	2031.36
Marketing and Brand development expenses	200.00	-
Acquisition of Business	2500.00	638.67
General Corporate Purpose	1351.91	689.01
Issue Expenses	299.53	308.79
<b>Total</b>	<b>8565.90</b>	<b>6375.00</b>

- Other income includes interest, etc.
- Limited review report is available on the website of the company i.e. www.tarapurtransformers.com alongwith the quarterly results
- Previous period figures have been regrouped and reclassified, where necessary, to make them comparable with current quarter figures.



For & on behalf of the Board of Directors

*Rajendra Kumar Choudhary*  
Rajendra Kumar Choudhary  
Whole-Time Director  
Din No. 00494663

Place: Mumbai

Date : 14.11.2014